

COMPANY NAME
HISTORICAL PROFITABILITY AND MARKET DATA
CASE NO. PUR-----

Exhibit No.: _____
Witness: _____
Schedule 1

**Consolidated
Company Profitability
and Capital Market Data**

<u>4th</u> <u>Year Prior</u>	<u>3rd</u> <u>Year Prior</u>	<u>2nd</u> <u>Year Prior</u>	<u>1st</u> <u>Year Prior</u>	<u>Test</u> <u>Period</u>
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A. Ratios

Return on Year End Equity
Return on Average Equity

Earnings Per Share
Dividends Per Share
Payout Ratio

Dividend Yield on Common Stock:

B. External Funds Raised

External Funds Raised- Debt:
Dollar Amount Raised
Coupon Rate
Credit Rating(s)
(Rating Service)

External Funds Raised- Preferred Stock:
Dollar Amount Raised
Dividend Rate
Preferred Stock Rating(s)
(Rating Service)

External Funds Raised- Common Equity
Dollar Amount from Public Offering
Number Shares Issued
Average Offering Price
Dollar Amount from Stock Purchase Plans
Number Shares Issued

C. Subsidiary Data

Return on Year End Equity
Return on Average Equity

External Funds Raised- Bonds:
Dollar Amount Raised
Coupon Rate
Credit Rating(s)
(Rating Service)

External Funds Raised- Preferred Stock
Dollar Amount Raised
Dividend Rate
Preferred Stock Rating(s)
(Rating Service)

Equity Capital Transfer
From Parent (Dollar Amount)
Other Transfer (Explain)