

S.A.3

COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION
DIVISION OF SECURITIES AND RETAIL FRANCHISING

AFFIDAVIT FOR WAIVER OF EXAMINATION

Pursuant to 21 VAC 5-80-130 D

State of _____

County/City of _____, to wit:

The undersigned, having been duly sworn, deposes and says:

1. My name is _____.

2. My CRD number is _____.

3. The name of the investment advisor with which I am, or will be connected is _____
_____.

4. The CRD number of this investment advisor is _____.

5. I am, and have been for at least the five years immediately preceding the date on which my application for registration was filed, actively engaged in the investment advisory business.

6. I have been for at least the two years immediately preceding the date on which my application for registration was filed the president, chief executive, or chairman of the board of directors, of an investment advisor actively engaged in the investment advisory business.

7. The investment advisor(s) referred to in subdivision 6, above, have, or had during my tenure as president, chief executive officer, or chairman of the board of directors, had at least \$40 million dollars under management.

8. I have read and am familiar with the investment advisor and investment advisor representative provisions of the Virginia Securities Act (§ 13.1 501 et seq. of the Code of Virginia) and provisions of 21 VAC 5-80-10 250 of this Commission's Securities Act Rules.

9. None of the questions in Item 14 (disciplinary history) on my Form U-4 have been, or need be, answered in the affirmative.

Signature of the Affiant

Subscribed and sworn to before me, a Notary Public, this _____ day of _____, _____.

_____(SEAL)

Signature of the Notary Public

My commission expires:_____

INSTRUCTIONS

This form must be filed with the Division of Securities and Retail Franchising. Form U4 (or any amendment) and any required fee must be filed with the NASAA/ FINRA Central Registration Depository system.